

21st January 2013

EBS offers free financial advice service to help with your plans for 2013

In response to customer feedback and research EBS is offering an advice service, free of charge, to assist those wishing to improve their finances. Just one meeting can help customers and non-customers alike get a clearer picture of their finances and create a personalised plan.

- There is no charge for this service
- The service is available to both EBS customers and non-customers alike
- There is no commitment to sign up for any offers or products

The EBS money advice service comes highly recommended, with 98% of customers who availed of an EBS full financial review in 2012 saying they would recommend the service to family and friends.

The meeting is designed to give customers peace of mind, knowing that they are in control of their finances for the year ahead. The meeting normally takes just an hour and can be arranged in advance.

Advice centres on:

- getting the most out of savings
- maximising return on savings
- planning for retirement
- protecting against loss of income in the event of illness or death

EBS Investments Manager, Benita McMahon, said: "January is a good time for everyone to assess their financial situation and plan for the future.

"Effective planning can ensure that people are availing of the most favourable savings rates available as well as ensuring access to these funds as needed; in addition financial planning helps give a better understanding of options for lump sum deposits and ways to protect your family. At EBS, we know that people who set themselves savings goals tend to be more successful than those who don't. Our experience shows that those who have a regular savings plan save on average 50% more than those without a dedicated savings product. EBS Money Advisors are available in branches throughout the county to assist people in creating a plan that meets their various financial needs, from savings to investments to protection,."

Appointments can be booked through local EBS offices, by phoning 1850 20 36 36 or by visiting www.ebs.ie.